

Peter W. Billings, A0330
Gary E. Jubber, A1758
FABIAN & CLENDENIN,
A Professional Corporation
215 South State, Suite 1200
P.O. Box 510210
Salt Lake City, Utah 84151
Telephone: (801) 531-8900
Facsimile: (801) 596-2814
Attorneys for Official Committee of
Unsecured Creditors

FILED
UNITED STATES
BANKRUPTCY COURT
JUL 8 9 23 AM '05
BY *u*

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION

In re: SIMON TRANSPORTATION SERVICES, INC. Debtor.	Bankruptcy No. 02-22906 GEC Substantively Consolidated
In re: DICK SIMON TRUCKING, INC. Debtor.	(Bankruptcy No. 02-22907 GEC)
In re: Simon Terminal, LLC Debtor.	(Bankruptcy No. 02-24874 GEC)

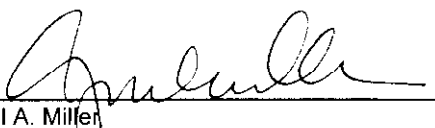
CHAPTER 11 QUARTERLY FINANCIAL REPORT
For the Quarter April 1, 2005 - June 30, 2005

This quarterly report is being filed in accordance with Section 2.2 of the Second Amended Joint Plan of Liquidation Dated December 27, 2002, which states:

"The Consolidated Estates will have the obligation to file quarterly reports with the United States Trustee showing disbursements and to pay quarterly fees based on these disbursements to the Office of the United States Trustee until a final decree is entered."

I declare under penalty of perjury that the following Quarterly Financial Report, and any attachments thereto, is true and correct to the best of my knowledge and belief.

Executed on: July 6, 2005

By: 
Gil A. Miller

Position: Accountant for Unsecured Creditors' Committee

DEBTOR: Substantively Consolidated Estate of Simon Transportation Services, Inc.

CASE NO: 02C-22907, 02C-22906, 02C-24874

CASH RECEIPTS AND DISBURSEMENTS STATEMENT
For the Quarter April 1, 2005 - June 30, 2005

CASH RECONCILIATION

1. Beginning Cash Balance (January 1, 2005)		<u>\$ 1,143,728</u>
2. Cash Receipts	<u>\$ 59,892</u>	
3. Cash Disbursements	<u>\$ (197,348)</u>	
4. Net Cash Flow		<u>\$ (137,456)</u>
5. Ending Cash Balance (March 31, 2005)		<u><u>\$ 1,006,272</u></u>

CASH SUMMARY - ENDING BALANCE

	<u>Amount</u>	<u>Financial Institution</u>
Regular Checking	<u>(20)</u>	<u>Zions Bank (Closed)</u>
Regular Checking	<u>6,218</u>	<u>Zions Bank</u>
Money Market Account	<u>1,000,074</u>	<u>Zions Bank</u>
Total	<u>1,006,272</u>	
(must agree <u>with line 5</u> above)		

**Substantively Consolidated Estate of
Simon Transportation Services, Inc.
Cash Receipts & Disbursements Detail**

For the Quarter April 1, 2005 - June 30, 2005

	Type	Date	Num	Name	Memo	Amount
Cash Receipts & Disbursements	Cash Receipts					
	Interest Income					
	Deposit	04/30/2005		Zions First National Bank	Interest	1,869.78
	Deposit	05/31/2005		Zions First National Bank	Interest	2,184.92
Total Interest Income	Deposit	06/30/2005		Zions First National Bank	Interest	2,240.55
						<u>6,295.25</u>
Settlement Income	Deposit	04/04/2005	113728	Trippak Express	Preference settlement	11,000.00
	Deposit	04/13/2005	11498	Dickinson Frozen Foods	Preference settlement	9,500.00
	Deposit	04/13/2005	1227865	Dunn & Bradstreet	Preference settlement	2,000.00
	Deposit	04/25/2005	31081	Rieskamp Equipment Company	Preference settlement	5,011.80
	Deposit	05/02/2005		S & H Trucking, Inc.	Preference settlement	2,476.99
	Deposit	05/09/2005	7326	Smith Detroit Diesel	Preference Settlement	17,500.00
	Deposit	05/09/2005	17314	Albuquerque Freightliner	Preference Settlement	1,407.95
	Deposit	06/24/2005	233712	Anheuser-Busch, Inc.	Preference Settlement	3,500.00
	Deposit	06/29/2005	6837	The Trailer Doctor, Inc.	Preference Settlement	1,200.00
						<u>53,596.59</u>
Total Settlement Income						59,891.79
Total Cash Receipts						

Substantively Consolidated Estate of Simon Transportation Services, Inc. Cash Receipts & Disbursements Detail

Type	Date	Nm	Name	Memo	Amount
Cash Disbursements					
Professional Fees					
Accounting Fees & Expenses					
Check	05/02/2005	1134	PricewaterhouseCoopers LLP	2/1/05-3/31/05 Fees (\$24,161) & Costs (\$35,14)	24,186.14
Check	06/27/2005	1139	PricewaterhouseCoopers LLP	Professional fees 4/1/2005 - 5/31/2005	16,101.50
Check	06/27/2005	1139	PricewaterhouseCoopers LLP	Expenses 4/1/2005 - 5/31/2005	110.60
Total Accounting Fees & Expenses					40,408.24
Legal Fees					
Check	05/02/2005	1133	Fabian & Clendenin	2/1/05-3/31/05 Fees (\$80,457.25) & Costs (\$3,727.11)	84,184.36
Check	05/02/2005	1135	Parsons Kinghorn Harris	2/1/05-3/31/05 Fees (\$955.50) & Costs (\$8.62)	964.12
Check	06/27/2005	1138	Fabian & Clendenin	Professional Fees	65,982.00
Check	06/27/2005	1138	Fabian & Clendenin	Expenses	4,279.80
Check	06/27/2005	1140	Parsons Kinghorn Harris	Professional fees - 4/1/2005 - 5/31/2005	156.00
Total Legal Fees					155,566.38
Total Professional Fees					195,974.56
State Tax					
Check	04/15/2005	1130	Commonwealth of Massachusetts	Penalties & Interest on 9/30/2002 tax returns	105.00
Check	04/15/2005	1131	Ohio Secretary of State	Surrender of Foreign Licensed Corporation	0.00
Check	04/18/2005	1132	Department of Revenue Services	2002 Tax plus interest and penalties	0.00
Check	05/25/2005	1136	New York State Department of State	Surrender of Authority Filing Fee	60.00
Check	05/25/2005	1137	New York State Dept of Taxation & Finance	Final Form CT-245 - 87-0293383	458.50
Total State Taxes					623.62
US Trustee Fees					
Check	04/05/2005	1129	US Trustee	First Quarter 2005 US Trustee Fees	750.00
Total US Trustee Fees					750.00
Total Cash Disbursements					197,348.18
Net Cash Receipts & Disbursements					-137,456.39

DEBTOR: Substantively Consolidated Estate of Simon Transportation Services, Inc.

CASE NO: 02C-22907, 02C-22906, 02C-24874

QUARTERLY FEE SUMMARY(1)

Quarter Ended June 30, 2005

<u>Payment Date</u>	<u>Cash Disbursements(2)</u>	<u>Quarterly Fee Due</u>	<u>Check Number</u>	<u>Date</u>
1st Quarter	<u>\$ 131,619.14</u>	<u>\$750</u>	<u>1129</u>	<u>4/5/2005</u>
2nd Quarter	<u>\$ 197,348.18</u>	<u>\$1,250</u>	<u>1141</u>	<u>7/5/2005</u>
3rd Quarter	<u>\$ -</u>	<u></u>	<u></u>	<u></u>
4th Quarter	<u>\$ -</u>	<u></u>	<u></u>	<u></u>

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- (1) This summary is to reflect the current calendar year's information cumulative to the end of the reporting period.
- (2) Should agree with line 3, FORM 2-B. Disbursements are net of transfers to other debtor in possession bank accounts.

CHAPTER 11 QUARTERLY FEES

FEE SCHEDULE			
TOTAL QUARTERLY DISBURSEMENTS		QUARTERLY FEE	
\$ -	TO \$ 14,999.00	\$	250.00
15,000.00	TO 74,999.00		500.00
75,000.00	TO 149,999.00		750.00
150,000.00	TO 224,999.00		1,250.00
225,000.00	TO 299,999.00		1,500.00
300,000.00	TO 999,999.00		3,750.00
1,000,000.00	TO 1,999,999.00		5,000.00
2,000,000.00	TO 2,999,999.00		7,500.00
3,000,000.00	TO 4,999,999.00		8,000.00
5,000,000.00	TO OR MORE		10,000.00

Failure to pay the quarterly fee is cause for conversion or dismissal of the Chapter 11 case. [11 U.S.C. § 1112(b)(10)].

Checks are to be made payable to The United States Trustee and mailed to the address set forth below. Fees are not to be mailed or delivered to the local Office of the United States Trustee. If any check is returned "unpaid" for any reason, all subsequent payments must be made by way of cashier's check, certified check or money order

To ensure proper credit, it is imperative that the debtor in possession and Chapter 11 trustee write the case number on each check and remit the payment with the coupon provided with the quarterly billing. A separate check and coupon is required for each quarterly payment even if more than one quarterly fee is paid at the same time.

Send all payments to: UNITED STATES TRUSTEE PAYMENT CENTER
P.O. Box 198246
Atlanta, GA 30384